

Key Investor Information

This fact sheet is addressed to investors and contains key facts about this fund. The factsheet is not promotional material. It is information required by law to help you understand what an investment in the fund means and the risks associated with it. It is recommended that you read it so that you can make an informed investment decision.

Vinga Corporate Bond D EUR

ISIN: SE0013775368

AIFM Capital AB,

subsidiary of AIFM Group AB

OBJECTIVES AND INVESTMENT ORIENTATION

The fund is an actively managed fixed income fund with a focus on corporate bonds with a lower credit rating (high yield). The fund mainly trades in marketplaces in the Nordic region.

According to the fund's overall strategy, the fund invests at least 70% in corporate bonds. The fund may invest in transferable securities and money market instruments with both a lower credit rating, higher investment grade and in financial instruments without a credit rating.

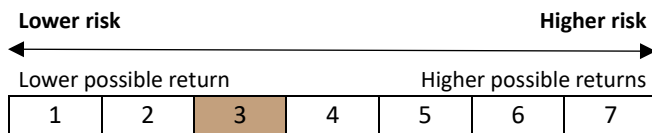
The fund's assets may be invested in transferable securities, money market instruments, derivative instruments, mutual fund units and in accounts with credit institutions.

The fund's goal is to achieve competitive capital growth that over a period of 3 years exceeds the development of the fund's benchmark index, which is OMRX T-BILL + 2 percentage points per year.

The fund does not pay a dividend. The purchase and sale of mutual fund units can normally take place every business day. The currency of the unit class is EUR.

Recommendation: This fund may be unsuitable for investors who plan to withdraw their investment within 2-3 years.

RISK/RETURN PROFILE



The risk/return indicator shows the relationship between risk and possible return on an investment in the fund. The indicator is based on how the fund's value has changed over the past five years. Since the fund has been in existence for less than five years, the indicator is based on historic market data, supplemented by the history of the relevant comparison object.

This fund belongs to category 3, which means the risk of both ups and downs in the unit value. Category 1 does not mean that the fund is risk-free. Over time, the fund can move both to the right and left of the scale. This is because the indicator is based on historical data that is not a guarantee of future risk/return.

The fact that the fund belongs to category 3 is due to the fact that the forecast standard deviation (volatility) is expected to be 2-5 %.

The fund can both increase and decrease in value with no guarantee that you will get back the full amount invested.

The indicator reflects the risk-taking of the main risks in the fund. It does not show the risk of, among other things:

Liquidity risk: low liquidity can make it difficult or impossible to buy or sell a security in a reasonable time, and the price may be lower or higher than expected.

Credit Risk: The fund invests in fixed income instruments, such as bonds. If a publisher of such an instrument is unable to pay interest and nominal amount, the investment may lose a large part or all of its value.

Currency risk: When the fund invests globally, the respective share class value development is also affected by changes in value between currencies.

Fees

| | |
|---|---|
| One-off fees charged before or after the time of investment: | |
| Subscription Fee | No |
| Redemption Fee | No |
| Fees taken out of the Fund during the year: | |
| Annual fee | 0,65 % |
| Fees withdrawn from the Fund in special circumstances | |
| Performance-based fee | 20% of the over-return above the benchmark index. |

The fees constitute payment for the fund's costs including marketing and distribution. These reduce the fund's potential return. The annual fee does not include transaction-based and bank charges.

Since the fund has recently launched, the annual fee figure is an estimate. It can vary slightly from year to year.

The performance-based fee is calculated as the over-return above the OMRX T-BILL benchmark + 2%.

PAST RESULTS

The chart shows the historical development in Swedish Kronor after fees and with reinvested dividends. Past performance is no guarantee of future returns. The fund started in the year 2020.

As the fund has not yet started, historical data is missing

PRACTICAL INFORMATION

Further information about Vinga Corporate Bond can be found in the information brochure, fund rules and the full and half-yearly report. These are available free of charge on our website.

Website: www.aifmgroup.se

Phone Number: 0480-36 36 66

Custodian: Swedbank AB (publ).

Fund unit value: The unit value is calculated daily and published on our website.

Tax: The tax legislation applied in the fund's authorization country may have an impact on your personal tax situation.

AIFM Capital AB may be held liable only if a statement in this key information document is misleading, incorrect or inconsistent with the relevant parts of the fund's information brochure.

Remuneration policy: AIFM Capital's Board of Directors has adopted a remuneration policy that is consistent with and promotes sound and effective risk management. Details of the fund manager's current remuneration policy can be found on www.aifmgroup.se. A hard copy of the information can be obtained free of charge on request, please contact the fund manager.

AUTHORIZATION

This fund is authorized in Sweden and supervised by the Swedish Financial Supervisory Authority.

PUBLICATION

These key investor information is valid as of 2020-02-21.
