

PURPOSE

This fact sheet provides you with basic facts about this investment product. It is not marketing material. The information is required by law to help you understand the product's features, risks, costs, and potential returns and to help you compare it to other products.

PRODUCT

AuAg Gold Rush Share Class D, EUR

ISIN: SE0020677979

AIFM Capital AB, subsidiary of AIFM Group AB.

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Finansinspektionen (the Swedish financial supervisory authority) is responsible for the supervision of AIFM Capital AB with regard to this fact sheet. This Priip product is authorised in Sweden and managed by AIFM Capital AB. AuAg Gold Rush is authorised in Sweden and regulated by Finansinspektionen.

This fact sheet was prepared on 13 February 2026.

WHAT IS THE PRODUCT?

Type: Mutual fund

Duration: The fund has no maturity date. The Fund Management Company has the right to close the fund and redeem the shares – see the information in the information brochure.

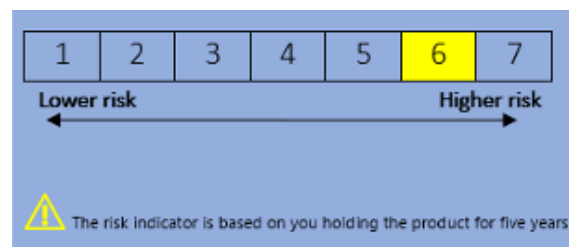
Objectives: The fund is an industry fund that invests at least 90% of the fund's assets in transferable securities issued by companies whose earnings derive from the extraction of gold, silver, and other metals, and which generate at least half of their income directly or indirectly from the gold mining industry. The fund invests globally without geographical limitation. The fund aims to exceed its benchmark index over a five-year period. The fund's benchmark index is Nasdaq PHLX Gold/Silver Sector Total Return (XXAU) in each share class's investment currency. The fund does not invest directly in commodities or commodity derivatives and does not constitute a so-called commodity fund. The fund may invest a maximum of 10 percent of the fund's value in other funds. The fund does not pay dividends. Fund units can normally be purchased or sold on all banking days. The fund's return is determined by how the value of the holdings in which the fund invests increase or decrease during the holding period. Minimum initial subscription amount EUR 200,000.

Target group: This fund may be suitable for savers who plan to keep their investment for at least five years and who are aware that the money invested in the fund can both increase and decrease in value and that there is no certainty that the entirety of the capital invested can be recovered. No special prior knowledge or experience with mutual funds or financial markets is required in order to invest in the fund.

Other: The Depository: Skandinaviska Enskilda Banken AB (publ). The annual report, half-year report, information brochure, latest share values, and other practical information are available free of charge in Swedish at <https://aifmgroup.com/auag-gold-rush/>.

WHAT ARE THE RISKS AND WHAT RETURNS CAN I ACHIEVE?

Risk indicator



The summative risk indicator provides guidance on the level of risk of this product compared to other products. It shows how likely it is that the product will decrease in value due to market developments. We have classified the product as level 6 out of 7, i.e. the second-highest risk class. This means that the fund has a high risk of increases and falls in the share value. The indicator primarily reflects increases and falls in the shares the fund is invested in. Risks that are not captured by the risk indicator include: Liquidity risk: In the event of extreme circumstances on the stock market, there is a risk of not being able to withdraw money from the fund within the set time. Counterparty risk: The risk of losses due to a counterparty being unable to fulfil its obligations in accordance with the agreed terms, for example not delivering securities or cash and cash equivalents. Operational risks: Delays and errors in processes, political decisions and government decisions etc. may adversely affect the fund. Currency risk: As the fund invests globally, the value development of each share class is also affected by changes in value between currencies. This product does not include any protection against future market performance. You may therefore lose all or part of your investment.

Outcome scenarios

What you get out of this product depends on future market performance. Future market development is uncertain and cannot be predicted with precision.

Recommended holding period: 5 years		Investment example: EUR 10,000	
Scenarios		If you redeem after 1 year	If you redeem after 5 years (recommended holding period)
Minimum	There is no guaranteed minimum return. You may lose all or part of your investment.		
Stress	What you can get back after the deduction of costs	EUR 1,147	EUR 1,365
	Average return per year	-88.53%	-32.86%
Negative	What you can get back after the deduction of costs	EUR 7,345	EUR 12,308
	Average return per year	-26.55%	4.24%
Neutral	What you can get back after the deduction of costs	EUR 11,351	EUR 16,401
	Average return per year	13.51%	10.40%
Positive	What you can get back after the deduction of costs	EUR 17,506	EUR 28,614
	Average return per year	75.06%	23.40%

The figures include all the costs of the product itself but possibly not all of the costs payable to your adviser or distributor. The figures do not take into account your personal tax situation, which can also affect how much you get back. The negative, neutral, and positive scenarios show the worst, average, and best performance of the product over the past ten years. The negative scenario occurred in the period July 2016 to July 2021. The neutral scenario occurred in the period May 2018 to May 2023. The positive scenario occurred in the period December 2015 to December 2020. The markets may develop completely differently in the future. The stress scenario shows what you can get back under extreme market conditions.

WHAT HAPPENS IF THE FUND CANNOT MAKE ANY PAYOUTS?

By law, the fund's assets may not be held by the Fund Management Company. Instead, each fund must have a special depositary that takes care of holding the fund's assets. In the event that the Fund Management Company goes bankrupt, the management of the fund is taken over by the depositary. There is no compensation or guarantee scheme for investors in the fund.

WHAT ARE THE COSTS?

The person who advises you on or sells the product may charge for other costs. If so, the person in question must inform you of these costs and how they affect your investment.

Costs over time

The tables show the amounts taken from your investment to cover different types of costs. The amount depends on how much you invest, how long you hold the product, and how your product performs. The amounts shown here are based on an example investment amount and different possible investment periods.

We have assumed the following: The first year you get back the amount you invested (0% annual return). For five years, we have assumed that the product performs in accordance with the neutral scenario. EUR 10,000 is invested.

	If you redeem after 1 year	If you redeem after 5 years
Total costs	EUR 92	EUR 695
Annual cost impact*	0.92%	0.92% each year

(*) This illustrates how costs reduce your return each year during the holding period. For example, it shows that if you redeem after the recommended holding period, your average return per year is estimated to be 11.32% before costs and 10.40% after costs. In recognition of their services, the person who sells the product to you may receive a portion of the costs that you pay to us. You will receive information about the amount.

Cost composition (the amounts in SEK are based on an investment of EUR 10,000)

One-off subscription or redemption costs		If you redeem after 1 year
Subscription costs	We do not charge a subscription fee.	EUR 0
Redemption costs	We do not charge a redemption fee.	EUR 0
Rolling costs		
Management fees and other administrative or operating costs	0.80% of the value of your investment per year. This is an estimate based on actual costs over the past year.	EUR 80
Transaction costs	0% explicit costs of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the product's underlying investment. The actual amount will vary depending on how much we buy and sell.	EUR 0
	0.12% of your investment per year corresponds to estimated implicit costs. These are not direct fees but reflect the effectiveness of trading and its impact on the price when buying and selling assets. The actual outcome may vary depending on the fund's trading activity.	EUR 12
Extra costs charged in special circumstances		
Performance-related fees	No performance-related fee is charged for this product.	Not applicable

HOW LONG SHOULD I KEEP THE INVESTMENT PRODUCT AND CAN I WITHDRAW MONEY EARLY?

Recommended holding period: 5 years

The fund has no minimum holding period, but since it invests in shares, it is suitable for a medium-term to long-term investment horizon. You should be prepared to save in the fund for at least five years. You normally have the opportunity to sell your fund units on any banking day without any extra charge.

HOW CAN I COMPLAIN?

If you wish to lodge a complaint about the fund, you can contact the person who advised you on or sold the product to you. You can also contact the Fund Management Company www.aifmgroup.se by writing an email to info@aifm.se or by sending a letter to AIFM Group, Box 902, SE-392 33 Kalmar, Sweden.

OTHER RELEVANT INFORMATION

Complete information about the fund can be found in the fund's prospectus, which is available on the Fund Management Company's website (www.aifmgroup.se) together with a current version of this fact sheet and the fund's annual report and semi-annual report, as well as information on costs for previous periods.

Past performance: When returns are available, they will be published here: <https://aifmgroup.com/auag-gold-rush/>

Historical performance scenarios: When previously published performance scenarios are available, they will be published here: <https://aifmgroup.com/app/uploads/2026/02/AuAg-Gold-Rush-D-Historiska-scenarion.pdf>