

**PURPOSE**

This fact sheet provides you with basic facts about this investment product. It is not marketing material. The information is required by law to help you understand the product's features, risks, costs, and potential returns and to help you compare it to other products.

**PRODUCT****Go Blockchain Share Class A**

ISIN: SE0015837778

AIFM Capital AB, subsidiary of AIFM Group AB.

[www.aifmgroup.com](http://www.aifmgroup.com), call +46 (0)480-36 36 66 for more information.

Finansinspektionen (the Swedish financial supervisory authority) is responsible for the supervision of AIFM Capital AB with regard to this fact sheet. This Priip product is authorised in Sweden and managed by AIFM Capital AB. Go Blockchain is authorised in Sweden and regulated by Finansinspektionen.

This fact sheet was prepared on 30 December 2022.

**WHAT IS THE PRODUCT?**

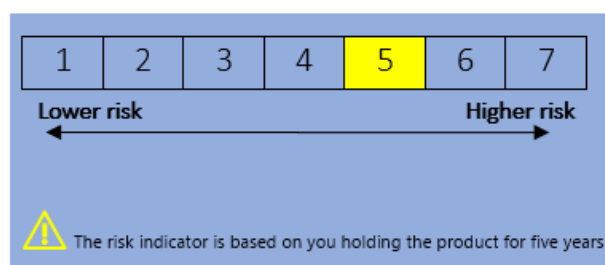
**Type:** Mutual fund

**Duration:** The fund has no maturity date. The Fund Management Company has the right to close the fund and redeem the shares.

**Objectives:** The fund is an actively managed equity fund that makes global investments in equities, equity-related transferable securities, derivative instruments, and fund units and in an account with a credit institution. The fund must invest at least 90% of its assets in equities and equity-related transferable securities. The fund endeavours to expose investors to the global market for Blockchain technology. The fund shall invest at least 90% of its assets in equities and equity-related transferable securities issued by companies active in the development and use of Blockchain technology and/or digital assets that use cryptography to secure transactions and their records. The fact that the fund is actively managed means that the fund does not follow any index; instead, investments are based on the Fund Management Company's analyses. The fund invests without geographical limitation. The aim is for the fund to exceed its benchmark index, the Dow Jones Global Index, over a rolling five-year period. The fund does not pay any dividends; rather all income is reinvested in the fund. Purchases and redemptions of fund units can normally be made every banking day. The fund's return is determined by how the value of the holdings in which the fund invests increase or decrease during the holding period.

**Target group:** This fund may be suitable for savers who plan to keep their investment for at least five years and who are aware that the money invested in the fund can both increase and decrease in value and that there is no certainty that the entirety of the capital invested can be recovered. No special prior knowledge or experience with mutual funds or financial markets is required in order to invest in the fund.

**Other:** The Depository: Swedbank AB (publ). The annual report, half-year report, information brochure, latest share values, and other practical information are available free of charge in Swedish at [www.aifmgroup.com](http://www.aifmgroup.com)

**WHAT ARE THE RISKS AND WHAT RETURNS CAN I ACHIEVE?****Risk indicator**

The summative risk indicator provides guidance on the level of risk of this product compared to other products. It shows how likely it is that the product will decrease in value due to market developments. We have classified the product as level 5 out of 7, i.e. a medium-high risk class. This means that the fund has a medium-high risk of increases and falls in the share value. The indicator primarily reflects increases and falls in the shares the fund is invested in. Risks that are not captured by the risk indicator include: Liquidity risk: the risk that a security becomes difficult to value and cannot be traded without a major price reduction or large costs, can be higher in funds that trade corporate bonds than in short-term fixed income funds or equity funds. The corporate bond market has a lower transparency and liquidity than e.g. the stock market. Liquidity can vary as a result of changes in demand and supply. In the case of limited liquidity in the market, larger withdrawals from the fund may lead to that holdings need to be sold at unfavorable prices and in exceptional cases that withdrawals cannot take place immediately after the request. The risk is also managed through the fund's exposure to fixed income instrument and the fund company's ability to limit the size

of the fund. Operational risks: Delays and errors in processes, political decisions and government decisions etc. may adversely affect the fund. This product does not include any protection against future market performance. You may therefore lose all or part of your investment.

### Outcome scenarios

What you get out of this product depends on future market performance. Future market development is uncertain and cannot be predicted with precision.

| Recommended holding period: 5 years |                                                                                     |                            |                                                          |
|-------------------------------------|-------------------------------------------------------------------------------------|----------------------------|----------------------------------------------------------|
| Investment example: SEK 100,000     |                                                                                     |                            |                                                          |
| Scenarios                           |                                                                                     | If you redeem after 1 year | If you redeem after 5 years (recommended holding period) |
| <b>Minimum</b>                      | There is no guaranteed minimum return. You may lose all or part of your investment. |                            |                                                          |
| <b>Stress</b>                       | <b>What you can get back after the deduction of costs</b>                           | SEK 29,530                 | SEK 28,310                                               |
|                                     | Average return per year                                                             | -70.47%                    | -22.31%                                                  |
| <b>Negative</b>                     | <b>What you can get back after the deduction of costs</b>                           | SEK 82,003                 | SEK 57,163                                               |
|                                     | Average return per year                                                             | -18.0%                     | -10.58%                                                  |
| <b>Neutral</b>                      | <b>What you can get back after the deduction of costs</b>                           | SEK 101,576                | SEK 137,048                                              |
|                                     | Average return per year                                                             | 1.58%                      | 6.51%                                                    |
| <b>Positive</b>                     | <b>What you can get back after the deduction of costs</b>                           | SEK 125,133                | SEK 183,542                                              |
|                                     | Average return per year                                                             | 25.13%                     | 12.91%                                                   |

The figures include all the costs of the product itself but possibly not all of the costs payable to your adviser or distributor. The figures do not take into account your personal tax situation, which can also affect how much you get back. The negative, neutral, and positive scenarios show the worst, average, and best performance of the product over the past ten years. Markets may develop quite differently in the future. The stress scenario shows what you can get back under extreme market conditions. This is the scenario for an investment made between 2011 and 2021.

### WHAT HAPPENS IF THE FUND CANNOT MAKE ANY PAYOUTS?

By law, the fund's assets may not be held by the Fund Management Company. Instead, each fund must have a special depository that takes care of holding the fund's assets. In the event that the Fund Management Company goes bankrupt, the management of the fund is taken over by the depository. There is no compensation or guarantee scheme for investors in the fund.

### WHAT ARE THE COSTS?

The person who advises you on or sells the product may charge for other costs. If so, the person in question must inform you of these costs and how they affect your investment.

#### Costs over time

The tables show the amounts taken from your investment to cover different types of costs. The amount depends on how much you invest, how long you hold the product, and how your product performs. The amounts shown here are based on an example investment amount and different possible investment periods.

We have assumed the following: The first year you get back the amount you invested (0% annual return). For five years, we have assumed that the product performs in accordance with the neutral scenario. SEK 100,000 is invested.

|                     | If you redeem after 1 year | If you redeem after 5 years |
|---------------------|----------------------------|-----------------------------|
| Total costs         | SEK 1,880                  | SEK 11,401                  |
| Annual cost impact* | 1.88%                      | 2.28%                       |

(\*) This illustrates how costs reduce your return each year during the holding period. For example, it shows that if you redeem after the recommended holding period, your average return per year is estimated to be 8.22% before costs and 6.51% after costs. In recognition of their services, the person who sells the product to you may receive a portion of the costs that you pay to us. You will receive information about the amount.

**Cost composition** (the amounts in SEK are based on an investment of SEK 100,000)

| One-off subscription or redemption costs                    |                                                                                                                                                                                                                         | If you redeem after 1 year |
|-------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| Subscription costs                                          | We do not charge a subscription fee.                                                                                                                                                                                    | SEK 0                      |
| Redemption costs                                            | We do not charge a redemption fee.                                                                                                                                                                                      | SEK 0                      |
| Rolling costs                                               |                                                                                                                                                                                                                         |                            |
| Management fees and other administrative or operating costs | 1.40% of the value of your investment per year. This is an estimate based on actual costs over the past year.                                                                                                           | SEK 1,400                  |
| Transaction costs                                           | 0.23% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the product's underlying investment. The actual amount will vary depending on how much you buy and sell. | SEK 230                    |
| Extra costs charged in special circumstances                |                                                                                                                                                                                                                         |                            |
| Performance-related fees                                    | No performance-related fee is charged for this product.                                                                                                                                                                 | Not applicable             |

## HOW LONG SHOULD I KEEP THE INVESTMENT PRODUCT AND CAN I WITHDRAW MONEY EARLY?

Recommended holding period: 5 years

The fund has no minimum holding period, but since it invests in shares, it is suitable for a medium-term to long-term investment horizon. You should be prepared to save in the fund for at least five years. You normally have the opportunity to sell your fund units on any banking day without any extra charge.

## HOW CAN I COMPLAIN?

If you wish to lodge a complaint about the fund, you can contact the person who advised you on or sold the product to you. You can also contact the Fund Management Company [www.aifmgroup.se](http://www.aifmgroup.se) by writing an email to [info@aifm.se](mailto:info@aifm.se) or by sending a letter to AIFM Group, Box 902, SE-392 33 Kalmar, Sweden.

## OTHER RELEVANT INFORMATION

Complete information about the fund can be found in the fund's information brochure, which is available on the Fund Management Company's website ([www.aifmgroup.se](http://www.aifmgroup.se)) together with a current version of this fact sheet and the fund's annual report and half-yearly report, as well as information on costs for previous periods.

Past performance: Returns for the last ten years are available at [www.aifmgroup.se](http://www.aifmgroup.se)

Historical outcome scenarios: Previously published outcome scenarios are available at [www.aifmgroup.se](http://www.aifmgroup.se)