

Key Investor Information

This fact sheet is addressed to investors and contains key facts about this fund. The factsheet is not promotional material. It is information required by law to help you understand what an investment in the fund means and the risks associated with it. It is recommended that you read it so that you can make an informed investment decision.

AuAg Silver Bullet

ISIN Class B: SE0013358199

AIFM Capital AB,
subsidiary of AIFM Group AB

OBJECTIVES AND INVESTMENT ORIENTATION

The fund is an industry fund with a focus on mining companies with a particular focus on transferable securities whose value development is expected to be affected by the market development of silver and gold. The fund invests globally without geographical boundaries.

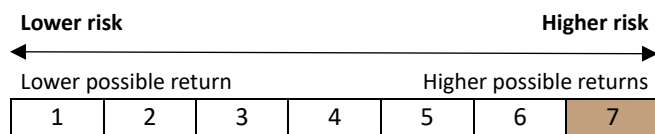
The fund's assets may be invested in transferable securities, mutual fund units and in an accounts with credit institutions. In the case of transferable securities and mutual fund units, the fund invests in shares in the mining industry and royalty & streaming companies, as well as in funds and so-called ETFs and ETC's, all for whose value development the manager deems to be affected by the market development of silver and gold.

The fund aims to exceed its benchmark index over a five-year period. The fund's benchmark index for unit class B is Nasdaq PHLX Gold/Silver Sector Total Return (XXAU) in Euro.

The fund does not pay a dividend. The purchase and sale of mutual fund units can normally take place every business day.

Recommendation: This fund may be unsuitable for investors who plan to withdraw their money within 5 years.

RISK/RETURN PROFILE



The risk/return indicator shows the relationship between risk and possible return on an investment in the fund. The indicator is based on how the fund's value has changed over the past five years. Since the fund has been in place for less than five years, the indicator is based on historic market data supplemented by the history of relevant comparison objects.

This fund belongs to category 7, which means high risk of both ups and downs in the unit value. Category 1 does not mean that the fund is risk-free. Over time, the Fund can move both to the right and left of the scale. This is because the indicator is based on historical data that is not a guarantee of future risk/return.

The fact that the fund belongs to category 7 is due to the fact that the forecast standard deviation (volatility) is expected to exceed 25%.

The fund can both increase and decrease in value and there is no guarantee that you will get back the full amount invested.

The indicator reflects the risk-taking of the main risks in the Fund. It does not show the risk of, among other things:

Liquidity risk: In extreme conditions in the stock market, there is a risk that you will not be able to withdraw the money from the fund within the deadline.

Counterparty risk: The risk of loss due to the counterparty being unable to meet its obligations in accordance with the agreed terms, such as not delivering securities or cash equivalents.

Operational risks: Delays and errors in processes, policy decisions, government decisions, etc. can adversely affect the Fund.

Currency risk: The fund invests globally, the respective share class value development is also affected by changes in value between currencies.

Fees

One-off fees charged before or after the time of investment:	
Subscription Fee	No
Redemption Fee	No
Fees taken out of the Fund during the year:	
Annual fee	1,4%
Fees withdrawn from the fund in special circumstances	
Performance-based fee	No

The withdrawal fee applies to the maximum fee. You can get information about the applicable fee from your dealer.

The fees constitute payment for the fund's costs including marketing and distribution. These reduce the fund's potential return. The annual fee does not include transaction-based and bank charges.

Since the fund is newly launched, the annual fee figure is an estimate. It can vary slightly from year to year. The fees reduce the fund's potential growth.

PAST RESULTS

The chart shows the historical development in Swedish kronor after fees and with reinvested dividends. Past performance is no guarantee of future returns. The fund started in 2019. The return for 2019 thus refers to the period 2019-11-04 to 2019-12-31.



PRACTICAL INFORMATION

Further information about AuAg Silver Bullet can be found in the information brochure, fund rules and the annual and semi-annual report. These are available free of charge on our website.

Website: www.aifmgroup.com

Phone Number: 0480-36 36 66

Depositary: Skandinaviska Enskilda Banken AB (publ).

Fund unit value: The unit value is calculated daily and published on our website.

Tax: The tax legislation applied in the fund's authorization country may have an impact on your personal tax situation.

AIFM Capital AB may be held liable only if a statement in this key information document is misleading, incorrect or inconsistent with the relevant parts of the fund's information brochure.

Remuneration policy: AIFM Capital's Board of Directors has adopted a remuneration policy that is consistent with and promotes sound and effective risk management. Details of the fund manager's current remuneration policy can be found at www.aifmgroup.com. A hard copy of the information can be obtained free of charge on request, please contact the fund company.

AUTHORIZATION

This fund is authorized in Sweden and supervised by the Swedish Financial Supervisory Authority.

PUBLICATION

These key investor information is valid as of 2020-03-10.